

# GETTING STARTED CRYSTAL LAKE ez APP

How to the get most out of permitting

# Table of Contents

Getting Started	3
Layout and Navigation	
Announcements	
Searching	
Register for an Account	
Apply for a Permit Online	
Type of Permits	
View Specific Permit Details	<u>.</u>
Permit Specific Information	g
View Record Information	10
Processing Status	10
View Attachments/Documents	11
Schedule/View Inspection Details	11
Create Collections of Records/Permits	

### **Getting Started**

Community Development has launched an online system that utilizes Accela software. The customer-friendly portal for Crystal Lake Community Development services is called *ez APP*.

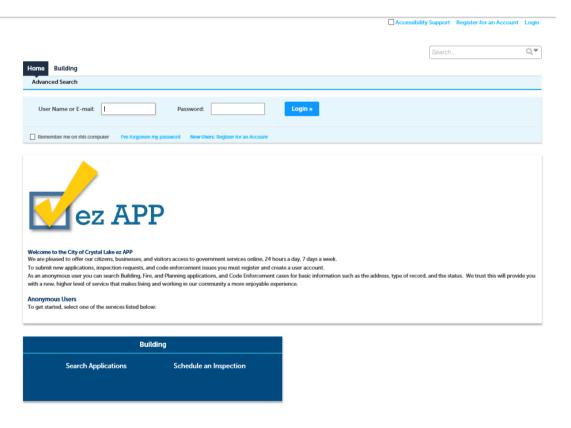
You can access Crystal Lake online services at Crystallake.org or with the direct link:

https://aca3.accela.com/crystallake/default.aspx

#### Layout and Navigation

ez App is organized, as you see in the picture below:





#### Without registering for an account you can:

- Perform property searches
- Perform application searches by permit type
- Perform application searches by address
- Perform application searches by contractor
- View Permit information such as project name, status, and description with comments

#### Registering for an account gives you access to additional features:

- Apply for Permits
- View permit detail such as review status; review comments; inspection requests and results
- Schedule Inspections
- Create Delegates (other users you give permission to perform actions on your behalf)
- Create collections

#### **Announcements**

Announcements are important messages the City would like to relay to you (messages such as holiday closures, business hour changes, etc.).

#### Searching

The City of Crystal Lake's Citizen Access will refer to "records". A record can be a permit, application, site concern, etc. You can search the City's permitting database records a few different ways.

The easiest method is Global Search. The search bar is always located towards the top of the screen: You can use this search feature by inputting record / permit number, address, owner, contractor, permit type, etc. to get all matching results from the database, regardless of the department originating the record.



Another useful feature of the Global Search is easy accessibility of your recent searches. Just hover over the down-facing arrow to see your recent entries.

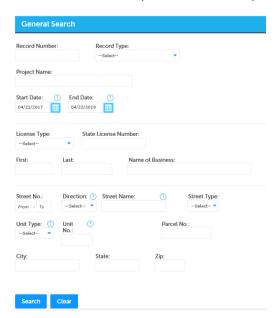


You may also select the Advanced Search drop down or the Search Application button.



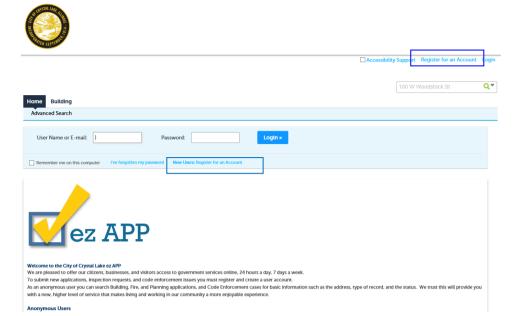
Each of the options will open a search criteria window as shown below. You can enter as little or as much information as you wish to refine your results.

Building



# Register for an Account

To register for an new user account you may select either link on the home page.



# Apply for a Permit Online

Now that you have created an account, you can apply for a building permit.

- 1) Log in to your ez APP account.
- 2) On the page heading click on Building and then click on Create an Application.



- 3) After reading the disclaimer, indicate that you have read and accepted the terms. Click Continue Application.
  - I have read and accepted the above terms.

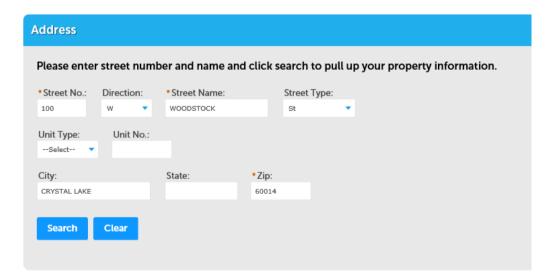


- 4) Select a Record Type: On this screen you will choose the record type you would like to request. There are helpful tips on this page to help you determine the correct type. Once you have located the permit type click on the right arrow ▶to expand the record type list.
  - Building
  - Right of Way

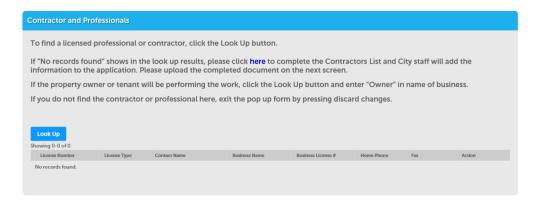
5) Select the button of the correct permit type and click Continue Application.



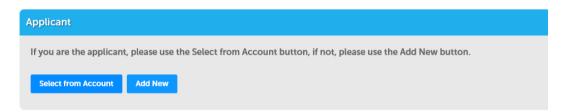
- 6) Enter a description of the proposed work and the job value, then click Continue Application.
- 7) Complete the permit specific information displayed on the screen, then click Continue Application.
- 8) Enter the work location.
  - a) For best results, input only the street number and street name, then Search.
  - b) The parcel and owner information will automatically be included.
  - c) Scroll to the bottom of the page, then click Continue Application.



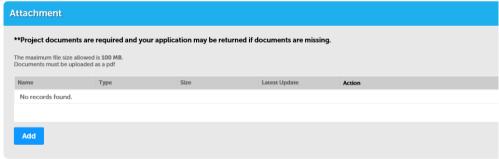
9) Look up the contractor information. If your contractor(s) do not appear in our database please upload the contractors list in a later step.



- 10) Input your Applicant Information.
  - a) Do this quickly by selecting from account. If you are not the applicant, click add new and enter the correct information.
  - b) Scroll to the bottom of the page, then click Continue Application.



- 11) Attach Record Documents, then click Continue Application.
  - a) See the Electronic File Standards Tip Sheet for information on how to format attachments.



- 12) Please Review your application information carefully.
  - a) Verify that the job address, information, and descriptions are accurate.
  - b) After reading the certification, indicate that agree to the certification. Click Continue Application.
- 13) You are now able to view your application and track the progress of your submittal.

# Type of Permits

This permit type tip sheet will help you determine the correct record type for the most common permit requests.

PERMIT TYPE TIP SHEET		
Residential		
Type of Project	ez APP Building Record Type	
Above Ground Pool	Pool/Spa - Residential	
Air Conditioning - New or Replacement	Instant Permit	
Basement Finish	Residential Alteration	
Bathroom Remodel	Residential Alteration	
Deck	Residential Alteration	
Detached Garage	Residential New	
Driveway	Residential Alteration	
Dumpster Enclosure - Apartment building	Multi-Family Alteration	
Electric Service Upgrade or Repair	Residential Alteration	
Fence	Residential Alteration	
Fire Pit	Residential Alteration	
Fireplace	Residential Alteration	
Furnace - New or Replacement	Instant Permit	
Gazebo	Residential Alteration	
Hot Tub/Spa	Pool/Spa - Residential	
Inground Pool	Pool/Spa - Residential	
Irrigation System	Instant Permit	
Kitchen Remodel	Residential Alteration	
Patio	Residential Alteration	
Pergola	Residential Alteration	
Porch	Residential Alteration	
Roof	Instant Permit	
Sewer Repair	Residential Plumbing	
Shed	Residential Alteration	
Sidewalks	Residential Alteration	
Siding	Instant Permit	
Solar Panels	Residential Alteration	
Stoop	Residential Alteration	
Storable Pool	Pool/Spa - Residential	
Water Heater - Replacement	Instant Permit	
Water Repair	Residential Plumbing	
Windows	Instant Permit	

Commercial		
Type of Project	ez APP Building Record Type	
Banner	Sign - Temporary	
Driveway	Commercial Alteration	
Dumpster Enclosure - Commercial Building	Commercial Alteration	
Feather Flag	Sign - Temporary	
Fence	Commercial Alteration	
Interior Remodeling	Commercial Alteration	
Parking Lot Resurfacing, Striping and Repairs	Commercial Alteration	
Roof Top AC Units	Commercial Alteration	
Sign - Directional	Sign - Permanent	
Sign - Freestanding	Sign - Permanent	
Sign - Limited Duration	Sign - Temporary	
Sign - Menu Board	Sign - Permanent	
Sign - Wall	Sign - Permanent	
Storage Building	Commercial New	
Tenant Buildout	Commercial Alteration	

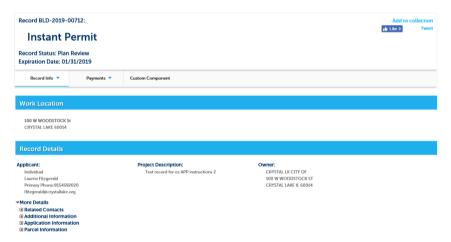
# View Specific Permit Details

After submitting and application, you can view a specific record's details by clicking on the record number, such as "BLD-2019-00712" as pictured below:



# Permit Specific Information

Once you are looking at a particular record, you have access to a large amount of information. Besides being able to view information at a glance, you can also choose to view "More Details", such as Related Contacts, Additional Information, Application Information, and Parcel Information.



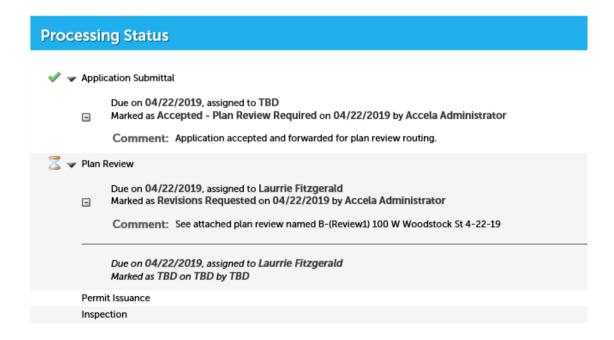
#### View Record Information

You can view the Record Details, Processing Status, Related Records, Attachments, and Inspections by selecting the Record Info drop down menu.



#### **Processing Status**

You can view the entirety of a permit's workflow and review comments on a specific record by selecting 'Processing Status' under the 'Record Info' drop down. You can then see all the workflow steps and their completion dates. Completed steps will have a **green checkmark** next to them, whereas the current tasks will have an **hourglass** indicating that step has not been completed. You will see when the task is due, who it is assigned to, and any status updates. If there are comments, you may click on the plus sign [+] to see the entire comment.



#### View Attachments/Documents

If any attachments have been uploaded to the record, you will see them under the 'Attachments' section under the 'Record Info' dropdown. In most cases, you will be able to view or download a copy by clicking on the file name.



# Schedule/View Inspection Details

Cancelled by: David Dodge on 04/22/2019 at 03:21 PM

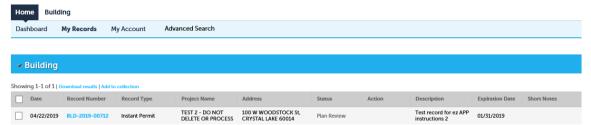
To schedule or view inspections for a record, select 'Record Info' dropdown and then select 'Inspections'. All the completed inspections will be listed, including the date they were performed, the inspector, the results, etc. You may also get more information by clicking on "View Details" and see upcoming scheduled inspections. You may also schedule required inspections by selecting Schedule or Request an Inspection, and a list of available inspections types will display.

# Upcoming Schedule or Request an Inspection You have not added any inspections. Click the link above to schedule or request one. Completed (1) Cancelled -1 Cancelled Progress Check (24916845) View Details

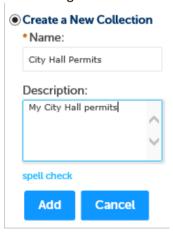
## Create Collections of Records/Permits

You are able to create collections of records for easy accessibility. For example, a project with multiple permits can have all related records viewable in one "collection". After logging in, your collections are accessible at the top of every screen.

- 1) Log in to your ez APP account.
- 2) On the home screen click on 'My Records', and a list of all records associated to your account will be shown in a list. Use the checkboxes on the left to select the records you want to group into a collection, and click 'Add' to collection.



3) Enter a name for your group of records and enter a description if you want one, or choose an existing collection from the drop down menu.



6) Click the "Add" button to create and submit the records into the new collection.

After creating collection, it will display on you home Dashboard. You will see a useful overview of the records you have put in the collection, including a summary of the fees, inspections, etc.

